

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C., 1985, C. c-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF CANWEST GLOBAL COMMUNICATIONS CORP., AND THE OTHER
APPLICANTS LISTED ON SCHEDULE "A"

Applicants

MOTION RECORD
(Returnable June 29, 2012)

June 26, 2012

STIKEMAN ELLIOTT LLP
Barristers & Solicitors
5300 Commerce Court West
199 Bay Street
Toronto, Canada M5L 1B9

David R. Byers LSUC #22992W
Tel: (416) 869-5697
Maria Konyukhova LSUC# 52880V
Tel: (416) 869-5230
Fax: (416) 947-0866

Lawyers for FTI Consulting Canada
Inc., in its capacity as Monitor

TO: SERVICE LIST

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INDEX

<u>TAB</u>	<u>DESCRIPTION</u>
1.	Notice of Motion
2.	Twenty-Ninth Report of the Monitor dated June 26, 2012
	A. CCAA Plan
	B. Plan Sanction Order
	C. Plan Emergence Agreement
3.	Draft Order

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IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C., 1985, C. c-36, AS AMENDED*

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Applicants

NOTICE OF MOTION
(Returnable June 29, 2012)

FTI Consulting Canada Inc., the Court-appointed Monitor (the "**Monitor**") of Canwest Global Communications Corp. and the other Applicants listed on Schedule "A" hereto (other than Canwest Global Broadcasting Inc./Radiodiffusion Canwest Global Inc., Canwest Television GP Inc. & Fox Sports World Canada Holdco Inc.) and the National Post Company/La Publications National Post (collectively the "**Remaining CMI Entities**") will make a motion before a judge of the Ontario Superior Court of Justice on June 29, 2012, at 10:00 a.m., or as soon after that time as the motion can be heard, at 330 University Avenue, Toronto, Ontario.

PROPOSED METHOD OF HEARING: The motion is to be heard orally.

THE MOTION IS FOR:

- (a) An order extending the Stay Period (as defined in the Initial Order of Justice Pepall dated October 6, 2009) until December 31, 2012; and
- (b) Such further and other relief as counsel may request and this Honourable Court may permit.

THE GROUNDS FOR THE MOTION ARE:

- (a) The facts outlined in the Twenty-Ninth Report of the Monitor;
- (b) The provisions of the CCAA, including section 11.02 thereof, and the inherent and equitable jurisdiction of this Honourable Court;
- (c) Rules 1.04, 1.05, 2.03, 3.02, 16 and 37 of the *Rules of Civil Procedure*, R.R.O. 1990, Reg. 194, as amended; and
- (d) Such further and other grounds as counsel may advise and the Honourable Court may permit.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:

- (a) The Twenty-Ninth Report of the Monitor dated June 26, 2012; and
- (b) Such further and other materials as counsel may advise and this Honourable Court may permit.

June 26, 2012

STIKEMAN ELLIOTT LLP
Barristers & Solicitors
5300 Commerce Court West
199 Bay Street
Toronto, Canada M5L 1B9

David R. Byers LSUC #22992W
Tel: (416) 869-5697
Maria Konyukhova LSUC# 52880V
Tel: (416) 869-5230
Fax: (416) 947-0866

Lawyers for the Monitor

Schedule "A"

The Applicants

1. Canwest Global Communications Corp.
2. Canwest Media Inc.
3. 30109, LLC
4. 4501063 Canada Inc.
5. 4501071 Canada Inc.
6. Canwest Finance Inc./Financiere Canwest Inc.
7. Canwest Global Broadcasting Inc./Radiodiffusion Canwest Global Inc.
8. Canwest International Communications Inc.
9. Canwest International Distribution Limited
10. Canwest International Management Inc.
11. Canwest Irish Holdings (Barbados) Inc.
12. Canwest MediaWorks Turkish Holdings (Netherlands) B.V.
13. Canwest MediaWorks (US) Holdings Corp.
14. Canwest Television GP Inc.
15. CGS Debenture Holding (Netherlands) B.V.
16. CGS International Holdings (Netherlands) B.V.
17. CGS NZ Radio Shareholding (Netherlands) B.V.
18. CGS Shareholding (Netherlands) B.V.
19. Fox Sports World Canada Holdco Inc.
20. Global Centre Inc.
21. MBS Productions Inc.
22. Multisound Publishers Ltd.
23. National Post Holdings Ltd.
24. Western Communications Inc.
25. Yellow Card Productions Inc.

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
C. c-36, AS AMENDED

Court File No: CV-09-8396-00CI

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
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Proceeding commenced at Toronto

NOTICE OF MOTION
(RETURNABLE JUNE 29, 2012)

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Barristers & Solicitors
5300 Commerce Court West
199 Bay Street
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Tel: (416) 869-5697
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